How to complete your Product Specific Training:

1. Link: https://www.sanlamelearning.co.za/login/index.php

2. Once on the login screen click on "Create new account":
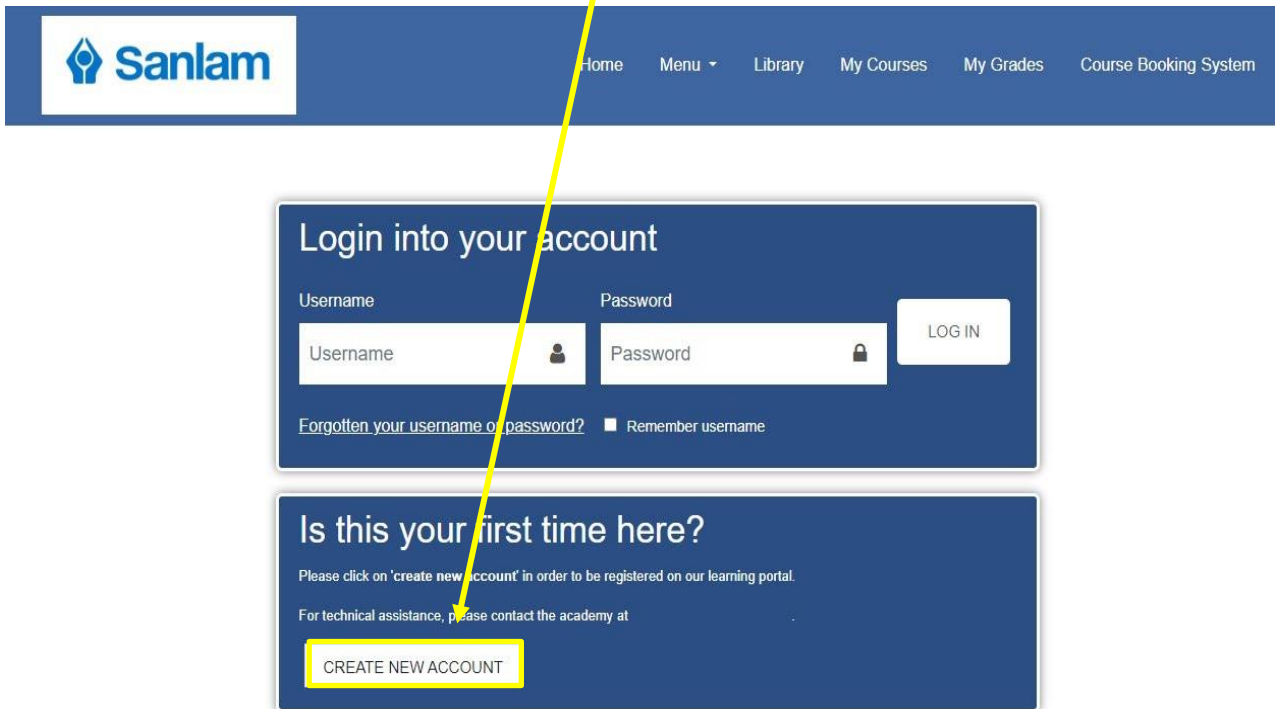
3. Then complete all your information as required.
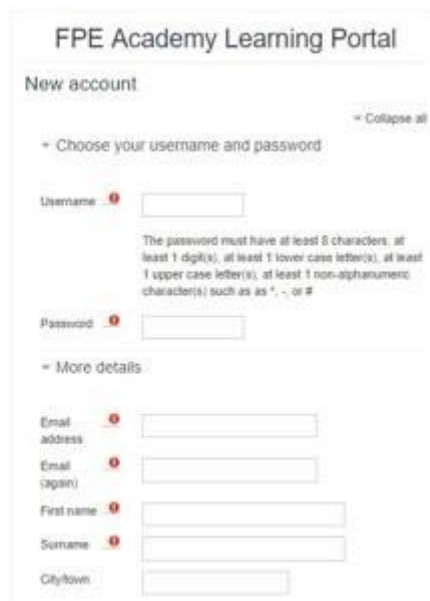
4. Once all your information is filled in, click on "Create my new account" at the bottom of the screen.

5. Confirmation Message will then pop-up

Your e-mail address here

An email should have been sent to your address at

It contains easy instructions to complete your registration.

If you continue to have difficulty, contact the site administrator.

CONTINUE

When you see this message pop-up you need to check your e-mails in order to verify your registration.

PLEASE NOTE: If you click on the "continue" button on the screen it will redirect you to the login page. If you try logging in this message will pop-up again.

6. Once you receive your verification e-mail; **click on the link in the e-mail in order to verify your e-mail address.**

FPE Academy Learning Portal: account confirmation   Inbox ×

Admin User (via FPE Academy Learning Portal) <noreply@www.sanlamelearning.co.za>
to me ▼

Hi Tammy Vries,

A new account has been requested at 'FPE Academy Learning Portal'
using your email address.

To confirm your new account, please go to this web address:

https://www.sanlamelearning.co.za/login/confirm.php?data=YQehg1aehTVkE14/tammy%40123

In most mail programs, this should appear as a blue link
which you can just click on. If that doesn't work,
then cut and paste the address into the address
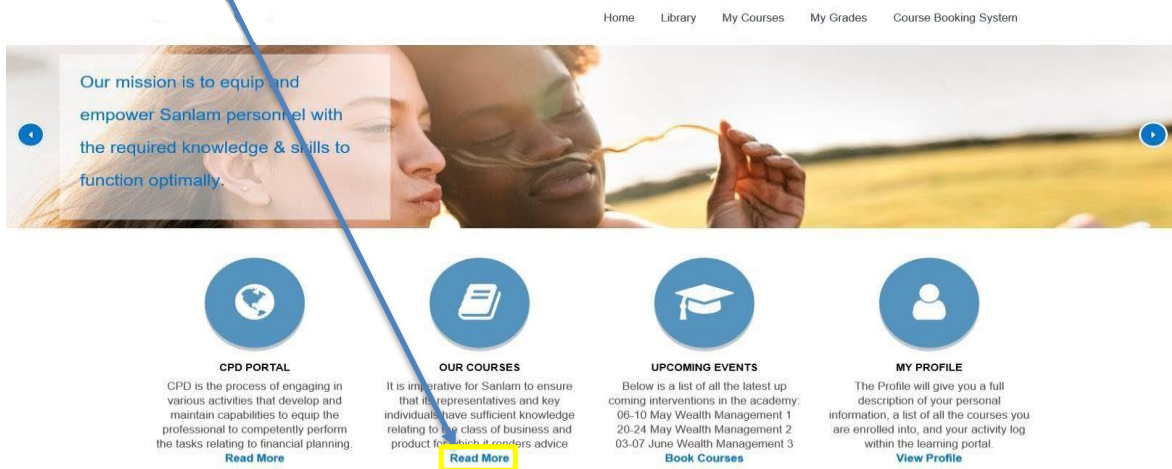line at the top of your web browser window.

If you need help, please contact the site administrator,
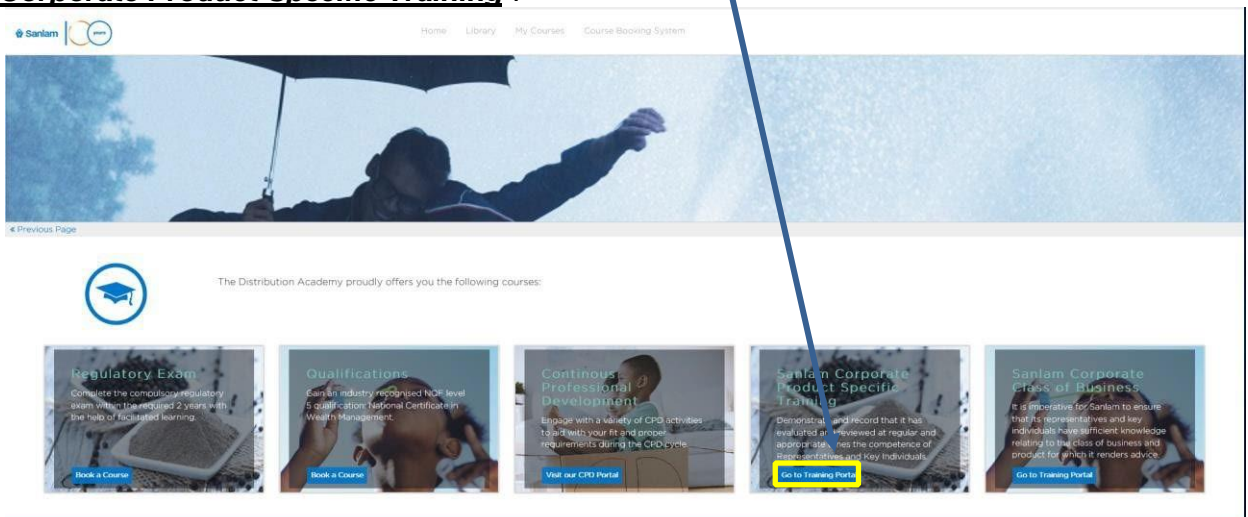
Admin User
aviwe.foji@sanlam.co.za

7. A new tab will open with your registration confirmation message then click on "***Continue***":

Your name here

Home Library My Courses My Grades Course Booking System

Thanks,

Your registration has been confirmed

CONTINUE

8. You will then be redirected to the **Sanlam eLearning Home Page**. You then have to click on "**Read more**" under "**Our courses**".

Home Library My Courses My Grades Course Booking System

Our mission is to equip and
empower Sanlam personnel with
the required knowledge & skills to
function optimally.

CPD PORTAL
CPD is the process of engaging in
various activities that develop and
maintain capabilities to equip the
professional to competently perform
the tasks relating to financial planning.
Read More

OUR COURSES
It is imperative for Sanlam to ensure
that its representatives and key
individuals have sufficient knowledge
relating to the class of business and
product for which it renders advice
Read More

UPCOMING EVENTS
Below is a list of all the latest up
coming interventions in the academy:
06-10 May Wealth Management 1
20-24 May Wealth Management 2
03-07 June Wealth Management 3
Book Courses

MY PROFILE
The Profile will give you a full
description of your personal
information, a list of all the courses you
are enrolled into, and your activity log
within the learning portal.
View Profile

9. Once on the Courses page you will click on "***Go to Training Portal***" under "***Sanlam Corporate Product Specific Training***".

Sanlam

« Previous Page

The Distribution Academy proudly offers you the following courses:

Regulatory Exam
Complete the compulsory regulatory
exam with the required 2 years with
the help of facilitated learning.
Book a Course

Qualifications
Gain an industry recognised NQF level
5 qualification: National Certificate in
Wealth Management.
Book a Course

Continuous Professional Development
Engage with a variety of CPD activities
to aid with your fit and proper
requirements during the CPD cycle.
Visit our CPD Portal

Sanlam Corporate Product Specific Training
Demonstrate and record that it has
evaluated and reviewed at regular and
appropriate times the competence of
Representatives and Key Individuals
Go to Training Portal

Sanlam Corporate Class of Business
It is imperative for Sanlam to ensure
that its representatives and key
individuals have sufficient knowledge
relating to the class of business and
product for which it renders advice
Go to Training Portal

10. On the next screen you then scroll down and click on "***Go to training***" under "***Sanlam Umbrella Solutions"***

11. You will then be on the Sanlam Umbrella Solutions welcome screen, on this screen click on "***1.7 Pension Fund Benefit***".


The menu will then drop down giving you the Sanlam Easy Retirement Plan, Sanlam Umbrella Fund and the Sanlam Unity Umbrella Fund as options, click on the assessment you wish to complete.

12. On the next screen you will see the options for "Study Material" and "Assessments"

13. You can download the study material then click on the ***arrow on the side*** of the option

to get to the assessment menu.
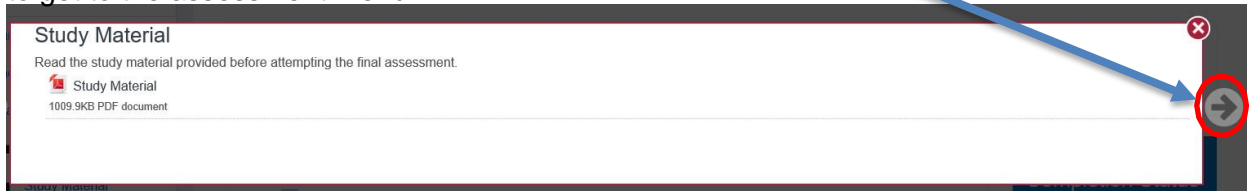
14. On the assessment menu, click on "***Final assessment***" to begin the assessment.

15. Once you complete the test, you will be redirected to the page that shows you all your answers saved. You can either "Return to attempt" to go back to answers you might want to change, or you can click on "Submit all and finish."

16. You will then be redirected to a page where your answers are marked and you are able to

review it, once done, scroll to the bottom of the screen and click on Finish review

17. Should you obtain a percentage of 80% or higher you then click on "Get your Certificate" in order to download your certificate.