

It's never been a better time to ask... What if?



WHAT IF? – is a powerful question.

In the same breath it challenges the status quo and anticipates future possibilities.

'WHAT IF' your retirement fund was able to harness leading edge technology to save you time, money and effort?

'WHAT IF?' your consultants were able to engage with and influence your employees to make better financial decisions?

'WHAT IF?' your employees became more productive because they were in better control of their health and finances?

'WHAT IF?' you have a partner who looks at things a little differently?

A partner who helps you to explore how advice, retirement funding, insurance and healthcare can transform people's lives?

A fully empowered partner with Africa's largest insurance footprint?

We live in an age of disruption where technology, innovation & change impacts the lives and livelihoods of employees across South Africa.

At Sanlam Corporate, we have taken great care to ensure that we harness leading edge capabilities to enable financial resilience and prosperity for the institutions and their employees. We live in interesting times and it's never been a better time to ask...What if?

Retirement Fund Solutions

- ⌚ Umbrella Fund
- ⌚ Retirement Benefits Counselling Salaried Financial Advice Unclaimed Benefits Fund Preservation Fund
- ⌚ Beneficiary Fund
- ⌚ Annuities

Investments

- ⌚ Guaranteed Life and Living Annuities
- ⌚ Post-retirement Medical Aid Solutions
- ⌚ Customised Investment Strategies
- ⌚ Passive Investment Solutions
- ⌚ Liability Driven Investments
- ⌚ Guaranteed Investments
- ⌚ Life Pooled Investments

Healthcare

- ⌚ Employee Assistance Programmes
- ⌚ Closed Scheme
- ⌚ Administration Wellness / On-site Clinics
- ⌚ Primary Health Insurance Occupational Health
- ⌚ Medical Aid
- ⌚ Gap Cover





Risk Insurance

- ⌚ Flexible Life Insurance
- ⌚ Funeral Insurance
- ⌚ Accident Insurance
- ⌚ Income and Top-up Disability Insurance
- ⌚ Severe Illness Insurance
- ⌚ Lump Sum Disability Insurance
- ⌚ Education Protection Insurance
- ⌚ Medical Aid Waiver

FinTech Platforms

- ⌚ Investment Pricing
- ⌚ Pensioner Administration
- ⌚ Investment Administration
- ⌚ Retirement Fund Administration
- ⌚ 3rd Party Umbrella Fund Administration
- ⌚ Member Engagement
- ⌚ Reality Loyalty Programme

Consulting and Advice

- ⌚ Benefit Design
- ⌚ Investment Consulting
- ⌚ Healthcare Consulting
- ⌚ Actuarial Services
- ⌚ Individual Financial Advice
- ⌚ Targeted Fund Communication
- ⌚ Review of existing Fund Structures



What if?

Contact information

For more information visit
www.financialresilience.co.za

