

## Free Will Drafting Service

### Benefits of taking out a will with Sanlam as a member of the Sanlam Umbrella Fund



As Sanlam Umbrella Fund, we understand the importance of a will as a true reflection of your last wishes and assuring that your assets are distributed accordingly. That is why we have introduced a **free will drafting service** as part of our **value-added offering** to our members.





## Benefits to members:



Free will drafting in plain, simple and **understandable language**



Will **clauses updated continuously** in accordance with new legislation and case law



Draft will, will be **ready in 3 working days** after receipt of all information



Member will be **kept informed** at every stage of the drafting process



Reminders to **review their will** every second year



Member can **safe keep the will** at a competitive annual fee



Member can **request** drafting of a **Shariah compliant will** if required



Member can **negotiate discount on executor's fees** and these will be documented in your will



Alert members to **update beneficiary nomination** forms

*Note: A beneficiary nomination form is important because Fund benefits, such as retirement savings, are governed by the Pension Funds Act and cannot be included in member's will.*

## Fees:



**FREE**  
drafting of your will



**FREE**  
revision of your will



**FREE**  
quality and control check



**FREE**  
safe custody



**NEGOTIABLE**  
executors fees.  
*An additional 5% fee discount is applicable if a member elects Sanlam's Safe Custody Service.*

Access this benefit today

Sanlam Member Portal - <https://cp.sanlam.co.za>

Email - [SCClientcare@sanlam.co.za](mailto:SCClientcare@sanlam.co.za)

WhatsApp / Phone Number - 086 122 3646